

Date: 02nd February, 2026

The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department National Stock Exchange of India Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/ 2039	Fax No.: 022 – 26598237/38

Dear Sir/ Madam,

Sub: Intimation for allotment of equity shares upon conversion of Compulsory Convertible Preference Shares - Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation to our Intimation dated 26th December, 2025, we wish to update that the Board of Directors has today, issued and allotted 32,02,330 nos. of Equity Shares of the face value of Rs. 10/- to Konark Realtech Private Limited (“KRPL”), a Non-promoter of the Company upon conversion of its 6,45,75,000, 0.0001% Compulsory Convertible Preference Shares (“CCPS”) of the face value of Rs. 10/- each at the conversion price of Rs. 201.65/- per equity shares (including premium of Rs. 191.65/- per equity share) for each CCPS, as per the terms and conditions of CCPS. This allotment has been made pursuant to the resolutions passed by the Board of Directors on 14th November, 2025 and the shareholders of the Company on 12th December, 2025 and in compliance of the applicable rules, regulations and on receipt of in principle approvals from the Stock Exchanges viz. BSE Ltd. and the National Stock Exchange of India Ltd., both on 24th December, 2025 and all other requisite approvals.

Consequent to the above allotment, the existing paid up capital of the Company has increased from Rs. 539,20,44,310/- to Rs. 542,40,67,610/-

You are requested to take the same on record.

Thanking You,

Yours faithfully,

**For Valor Estate Limited
(Formerly known as D B Realty Limited)**

**Jignesh Shah
Company Secretary**

VALOR ESTATE LIMITED

(Formerly known as D B Realty Limited)

Regd. Office: 7th Floor, Resham Bhavan, Veer Nariman Road, Churchgate, Mumbai-400 020 Tel: 91-22-4747 8686

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